

Dated : 21st-May'2014

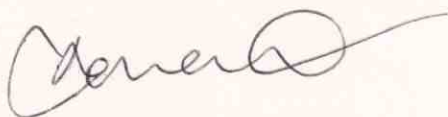
Mark Meyers,
President
Integrity Healthcare Inc.

Dear Mark,

I appreciate all of your team's efforts in evaluating the opportunity to acquire the Daughters of Charity health System. Our representative in the U.S has been reviewing the due diligence information and has been providing us with ongoing reports of your analyses.

This process has confirmed our interest in this project. We hope our offer has a successful response.

Best regards,



(Ramesh Lingamaneni)
Executive Director
LEPL Projects Ltd.

LEPL Projects Limited

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